Your updated Fund Value and Allocation details are just an SMS away.
Enjoy mobile alerts SMS<UPDATE> to 56161

Birla Sun Life Insurance

TOP UP FORM

(Kindly fill in BLOCK LETTERS only)

Registration No. 109

Policy No/ Application No :

Date: d d m m y y y y

Name of the Policy Owner
Mandatory

Title | First Name | Middle Name | Surname (Mandatory)

Current Address
Mandatory

City | State | Pin Code

Telephone No. Update (O) STD code

Mobile No. Update
Mandatory

Telephone No. Update (R) STD code

E-mail Update

Top Up Payment Details

a. Amount Paid : Rs._____ ☐ Cash ☐ Cheque/ DD

Rupees In words : _____

b. Payment details : _____

Cheque/ DD No | Dated | Drawee Bank & Branch

Strike off whichever not applicable. @ Cash accepted at branches upto Rs 20,000 only.

Top up limits and loadings

	BSLI Flexi Secure Life Retirement Plan	Modified BSLI Flexi Plans	BSLI ClassicLife
Minimum Amount	Rs. 10,000	Rs. 5,000	Rs.10,000
Maximum Amount	No Limit	Rs. 50,000 or Annual premium whichever is higher	No Limit
Loading Fee	1%*	2%*	1.50%*
Top Up Timing	No top-ups will be allowed 5 years before the maturity date of the policy.	Allowed from the time of inception of the policy	Allowed from the time of inception of the policy

*As % of Top Up Amount

Please read all instructions before signing the form :

- Top Ups are permitted only for **BSLI -** Flexi Plans, Flexi Secure Life Retirement Plan And ClassicLife Plan.
- Any Payment can be considered as Top Up only after the policy premium for that year is fully received.
- The top up amount will NOT change the face value of the policy- the face value will remain unaltered.
- If the amount is received within 25 days before policy anniversary, it will be treated as renewal premium for the next policy year
- If total premium paid in a year (i.e. regular premium + top ups) exceeds 20 % of sum assured. (a) Tax exemption under Section 10 (10D) may not be available (except in the case of death). (b) Deduction under section 80 C of Income Tax Act, 1961 may be restricted to 20 % of sum assured in a year
- For BSLI ClassicLife Plan, allocation of Top up will be as per the current deposit allocation ratio. For change of deposit allocation, please submit a Policy Service Request Form.
- Cheque / DD should be drawn on bank's local branch in favour of "Birla Sun Life Insurance – Policy No.

I hereby declare that I am aware of the administrative rules of Birla Sun Life Insurance for Top Up.

_____ Date: d d m m y y y y Place:

Signature of the Policy Owner / Assignee

Please ensure to collect stamped, signed and filled up acknowledgement slip, which you can refer to for all your communications in regard to this request.

Birla Sun Life Insurance Company Limited

Regn. No.: 109, Regd Office: One Indiabulls Centre, Tower 1, 15th & 16th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road Mumbai - 400013. Contact us: 1-800-270-7000 (Toll Free) Fax No. 022-4356 9035. www.birlasunlife.com Insurance is the subject matter of the solicitation.

Acknowledgement slip

Received with thanks a request for ☐ Topupform On___/___/___ (Date) at_____ am/pm (Time).

BSLI Staff's Name & Sign:_____

Inward Reg Sr No:_____ Stamp/Seal of the branch

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Note: Please produce this acknowledgement slip for any communication with regard to this request in future.

Birla Sun Life Insurance

PRP No. FOR/10/09-10/3644