



Application Form for Debt Schemes

APPLICATION FORM

Principal Pnb Asset Management Company Private Limited
Investment Manager for Principal Mutual Fund

No. _____

BROKER INFORMATION & APPLICATION RECEIPT DATE (Not to be filled in by the Applicant)

| Broker Name & Code | Sub-Broker Code | Registrar Serial No. | Bank Serial No. | Date & Time Receipt |
|--------------------|-----------------|----------------------|-----------------|---------------------|
| ARN-25741 | | | | |

EXISTING UNITHOLDERS DETAILS (Please fill in your Common Account No. & First Unitholder's Name)

| Common Account No. | First Unitholder's Name |
|--------------------|-------------------------|
| | |

NEW APPLICANT INFORMATION (Please fill-up entire form in CAPITAL LETTERS & black/blue ink)

| Status of First Applicant | | | | Occupation of 1st Applicant / Guardian |
|---|---|---|--------------------------------|--|
| <input type="radio"/> - Resident Individual | <input type="radio"/> - Partnership Firm | <input type="radio"/> - AOP | <input type="radio"/> - BOI | <input type="radio"/> - Business |
| <input type="radio"/> - Minor | <input type="radio"/> - Body Corporate | <input type="radio"/> - Society/Club | <input type="radio"/> - Others | <input type="radio"/> - Service |
| <input type="radio"/> - HUF | <input type="radio"/> - Trust | <input type="radio"/> - Company | Please specify..... | <input type="radio"/> - Profession |
| If Applicant is a Non-Resident | | | | <input type="radio"/> - Retired |
| <input type="radio"/> - NRI (Repatriable) | <input type="radio"/> - FII (Repatriable) | <input type="radio"/> - NRI Minor (Repatriable) | | <input type="radio"/> - Agriculture |
| <input type="radio"/> - NRI (Non Repatriable) | | <input type="radio"/> - NRI Minor (Non Repatriable) | | <input type="radio"/> - House wife |
| Mode of Holding | | | | <input type="radio"/> - Student |
| <input type="radio"/> - Single | <input type="radio"/> - Jointly | <input type="radio"/> - Either / Anyone or Survivor | | <input type="radio"/> - Others |

| Name of Sole/First Applicant/Minor/Karta of HUF/Non Individual/Donor | Date of Birth (dd/mm/yyyy) |
|--|----------------------------|
| _____ | ____/____/____ |

| Name of Guardian (In case of minor) |
|-------------------------------------|
| _____ |

| Name of Alternate Guardian (In case of minor) |
|---|
| _____ |

| Name of Contact Person (In case of Body Corporate/Company/Society/FII/Trust/AOP/BOI etc) |
|--|
| _____ |

| Address of Sole/First Applicant (Local Indian address only) |
|---|
| _____ |

City: _____ Pin: _____ Dist: _____ State: _____
 Telephone: STD Code: _____ Off.: _____ Res.: _____ Fax: _____
 Mobile: _____ Email Address: _____

Send me a pin for Internet services
 - Yes / - No

| Name of Second Applicant / Joint Holder (Only for Resident Individual & NRI) | Date of Birth (dd/mm/yyyy) |
|--|----------------------------|
| _____ | ____/____/____ |

| Name of Third Applicant / Joint Holder (Only for Resident Individual & NRI) | Date of Birth (dd/mm/yyyy) |
|---|----------------------------|
| _____ | ____/____/____ |

| PAN No/s. (Mandatory for investments to Rs. 50,000/- and above) | | | | | |
|---|---------|----------------------|--|--|-----------------|
| | Pan No. | Circle/Ward/District | PAN Card enclosed | Form 60/61 enclosed | MAPIN / UIN No. |
| Sole / First Applicant | | | <input type="radio"/> - Yes / <input type="radio"/> - No | <input type="radio"/> - Yes / <input type="radio"/> - No | |
| Second Applicant | | | <input type="radio"/> - Yes / <input type="radio"/> - No | <input type="radio"/> - Yes / <input type="radio"/> - No | |
| Third Applicant | | | <input type="radio"/> - Yes / <input type="radio"/> - No | <input type="radio"/> - Yes / <input type="radio"/> - No | |

FOREIGN ADDRESS DETAILS (In case the 1st Applicant is NRI / FII)

| |
|---|
| City: _____ Zipcode: _____ State: _____ Country: _____ Telephone: STD Code: _____ Off.: _____ Res.: _____ Fax: _____ Mobile: _____ Email Address: _____ |
|---|

ACKNOWLEDGEMENT SLIP (To be filled in by the investor)



Principal Pnb Asset Management Company Private Ltd.
Investment Managers for Principal Mutual Fund
Apeejay House, 5th Floor, 3 Dinshaw Vaccha Road, Churchgate, Mumbai 400 020. Tel: (91-22) 2202 1111.
Fax: (91-22) 2204 4990. Website: www.principalindia.com E-mail: customer@principalindia.com

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APPLICATION FORM

No. _____

Received from : _____
 Cheque/DD No. _____ Dated: DD / MM / YYYY
 Drawn on Bank & Branch : _____

Signature, Stamp & Date

