

# Application for Fund Switch & Premium Redirection

## Birla Sun Life Insurance Company Limited

Registered Office: 6th Floor, Vaman Centre, Makhwana Road, Off Andheri-Kurla Road, Andheri (E), Mumbai 400059.  
 Call Centre: 1-800-22-7000 [www.birlasunlife.com](http://www.birlasunlife.com) Insurance is the subject matter of the solicitation.



Any alterations/corrections made in the form need to be signed by the policy owner.  
 Please use a separate request form for each policy.

Policy Number

- A. Fund Switch:** Flexi Save Plus / Cash Flow / Life Line/ Single Premium Bond  
 From \_\_\_\_\_ to \_\_\_\_\_ Funds applicable (Protector, Builder & Enhancer)
- B. Fund Switch:** Flexi Secure Life Retirement I (Pension) Plan  
 From \_\_\_\_\_ to \_\_\_\_\_ Funds applicable (Nourish, Enrich, Growth)
- C. ClassicLife / ClassicLife Premier/ PrimeLife / PrimeLife Premier / Flexi Secure Life Retirement II (Pension) /Supreme-life Plans**

The below table is applicable for plans mentioned in point no. "C".

- Fund Switch**  
 (Fund Switch will be applicable to accumulated funds only and not for future premium allocations)
- Premium Redirection (Future Premium)**  
 (Change of allocation will apply to future premium only and shall not apply for accumulated funds)

Name of the new fund *	Percentage
<b>Total</b>	<b>100%</b>

Name of the new fund *	Percentage
<b>Total</b>	<b>100%</b>

**Investment Funds Applicable to ClassicLife :** Protector, Builder, Enhancer, Creator & Magnifier.  
**Investment Funds Applicable to ClassicLife Premier, Prime Life,Suprem-Life, PrimeLife Premier :** Assure,Protector, Builder, Enhancer, Creator & Magnifier.  
**Investment Funds Applicable to Flexi Secure Life Retirement II (Pension) Plan :** Nourish, Enrich & Growth .

**Notes:**

- Fund Switch will be affected at the unit price declared on the date the request is received and accepted at the Company's office before cutoff time prescribed by IRDA currently the cutoff time is 3.00 pm. Any request submitted and accepted at the Company's office after the cutoff time i.e. 3.00 pm will be effected on the next unit price declared..
- Online request can be given with the help of CIP-TPIN codes or by calling our contact centre at our toll free number 1-800-22 7000 via your MTNL or BSNL line or on 022-6691 7777 (non toll free) anytime between 9AM and 11PM.NAV applicability would be as per timing stated in point no. 1.
- The Minimum Values of a Policy are subject to the Investment Fund option opted at inception remaining unchanged through the life of the policy, and other conditions as mentioned in the Minimum Values Pages.
- The total percentage in a fund switch / premium redirection should add up to 100%, else the request will be treated as incomplete and will not be processed .
- This application will be effective only if Birla Sun Life Insurance Company Limited officially accepts it.

I hereby declare that, I have understood the above points and Fees / Charges applicable for Switches & Redirection stated in General Provision forming part of Policy Document and agree to all the conditions.

\_\_\_\_\_  
 Signature of the Policy Owner/Assignee/Trustee

Date:        
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**For Branch use only**

Branch Name: \_\_\_\_\_

BSLI Staff's Sign: \_\_\_\_\_

BSLI Staff's Name: \_\_\_\_\_

Inward Reg Sr No: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

Please ensure to collect stamped, signed and filled up acknowledgement slip, which you can refer to for all your communications in regard to this request



### Acknowledgement slip

Received with thanks a request for  Fund Switch  Premium Redirection against policy number   
 on \_\_\_ / \_\_\_ / \_\_\_ (Date) at \_\_\_\_\_ am/pm (Time).

BSLI Staff's Name & Sign: \_\_\_\_\_

Inward Reg Sr No: \_\_\_\_\_

Stamp/Seal of the branch

